

FUNKHOUSER VEGOSEN LIEBMAN & DUNN LTD. AND
FAMILY BUSINESS CONSULTING GROUP

PASSING ON THE FAMILY BUSINESS:
HOW TO MAXIMIZE THE VALUE OF THE FAMILY AND THE BUSINESS

Please join family business experts Vance Liebman and Amy Schuman for an informative presentation and question and answer session on
best practices for transitioning the family business

Drawing on their combined forty-plus years of experience in tax and estate planning, ownership transition and next generation leadership, Vance and Amy will offer information on:

- Minimizing estate and gift tax liability
- Structuring and implementing an effective succession strategy
- Preserving family and business harmony and health
- Cultivating leaders to be ready to take the reigns of the family business
- Developing responsible owners and heirs

Tuesday, November 10, 2009

7:30-8:00 am: Continental Breakfast & Registration

8:00-9:15 pm: Presentation

OR

Monday, November 16, 2009

11:30 am-12:00 pm: Light Lunch and Registration

12:00-1:15 pm: Presentation

Amy Schuman, Principal, Family Business Consulting Group, Inc.

Amy Schuman works with family businesses on leadership development, communication skills and team building. Her work centers on helping family members create the systems, structures and relationships needed for successful generational transfer. Amy has implemented leadership and career development approaches tailored for cousin consortiums, sibling teams, young adults, teens and young children in the next generation. Together with her family clients, Amy has developed a variety of family councils, Boards of Directors and shareholder structures tailored to the unique needs of each situation.



Vance Liebman, Founding Member, FVLD

Vance's practice includes corporate mergers and acquisitions, the development of equity and compensation programs for companies and

executives, bankruptcy and reorganization, real estate, antitrust and distribution issues, corporate tax, securities, and estate and tax planning, as well as litigation in all of the foregoing. One of Vance's areas of particular expertise is shareholder and partner relations. He has structured shareholder, partner, and operating agreements with a view to preventing disputes and easy resolution when disputes occur, and has represented shareholders and partners in the resolution of intra-enterprise management disputes, resolving most of these disputes without litigation. Vance's broad experience in many legal disciplines provides a broader vista when juggling the corporate, tax, estate planning and other areas of law that come into play in structuring and transitioning businesses.



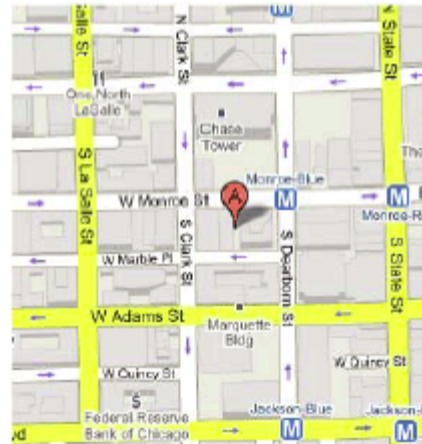
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Please register with
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FBG
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Location Details

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